



Entered on Docket
December 08, 2006

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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12 *Attorneys for the Official Committee of Equity
Security Holders of USA Capital Diversified Trust
Deed Fund, LLC*

14 **UNITED STATES BANKRUPTCY COURT**

15 **DISTRICT OF NEVADA**

16 In re:
17 USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

18 In re:
19 USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725-LBR

20 In re:
21 USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

**STIPULATED ORDER GRANTING
EX PARTE MOTION BY THE
OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF
USA CAPITAL DIVERSIFIED
TRUST DEED FUND, LLC TO
COMPEL THE CONFIDENTIAL
DISCLOSURE OF USA CAPITAL
DIVERSIFIED TRUST DEED FUND,
LLC'S MEMBER LIST**

22 In re:
23 USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

24 In re:
25 USA SECURITIES, LLC,
Debtor.

1 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

Date: n/a
 Time: n/a
 Courtroom: 1

6 This Court having considered the Ex Parte Motion by the Official Committee of Equity
 7 Security Holders of USA Capital Diversified Trust Deed Fund, LLC (the “DTDF Committee”) to
 8 Compel the Confidential Disclosure Of USA Capital Diversified Trust Deed Fund, LLC’s
 9 Member List (the “Motion”); and USA Capital Diversified Trust Deed Fund, LLC’s consent, as
 10 evidenced by its submission of this order together with the DTDF Committee, and good cause
 11 appearing therefore:

12 IT IS HEREBY ORDERED that the Motion is granted, as provided herein.

13 IT IS FURTHER ORDERED that USA Capital Diversified Trust Deed Fund, LLC
 14 (“DTDF”) shall, within 5 business days of the date of this Order, forward to counsel for the
 15 DTDF Committee the information described in § 6.01(a) of the DTDF Operating Agreement (as
 16 defined in the Motion).

17 IT IS FURTHER ORDERED that such information shall be treated as Confidential
 18 Information as that term is defined in the Confidentiality Agreement entered into in June 2006
 19 between the Debtors, the DTDF Committee, the DTDF Committee members, and the DTDF
 20 Committee professionals.

21 IT IS FURTHER ORDERED THAT the information to be disclosed pursuant to this
 22 Order shall not be shared with anyone other than the DTDF Committee professionals, except
 23 with the written consent of Debtor’s counsel or upon further order of this Court.

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1 RESPECTFULLY SUBMITTED this 18 day of ~~October~~ ^{December} ~~2006~~ ²⁰⁰⁶:

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7 *Attorneys for the Official Committee of Equity
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9 Deed Fund, LLC*

10 CONSENTED TO AND APPROVED BY:

11 SCHWARTZER & MCPHERSON LAW FIRM

12

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17 *Attorneys for the Debtors*

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1 RESPECTFULLY SUBMITTED this ____ day of October 2006:

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